

# COVER SHEET

P	W	-	3	0	5		
S.E.C. Registration Number							

K	E	P	P	E	L		P	H	I	L	I	P	P	I	N	E	S		P	R	O	P	E	R	T	I	E	S	,
I	N	C	.																										

(Company's Full Name)

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T	O	W	E	R	,		A	D	B		A	V	E	N	U	E	,		W	A	C	K		W	A	C	K	
G	R	E	E	N	H	I	L	L	S		E	A	S	T	,		M	A	N	D	A	L	U	Y	O	N	G	
C	I	T	Y																									

(Business Address: No. Street City/Town/Province)

**Maria Melva Valdez**

(Contact Person)

**8539-0460 local 4990**

(Company Telephone Number)

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Month      Day  
Fiscal Year

**SEC FORM 17-C  
(Other Events)**

Form Type

-	-	-	-
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Month      Day  
Special Meeting

**N/A**

Secondary License Type, If Applicable

**M S R D**

Dept. Requiring this Doc.

**-**

Amended Articles Number/Section

**1,201 as of 31 January 2026**

Total No. of Stockholders

<b>-</b>	<b>-</b>
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Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

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Cashier

**STAMP S**

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 19 February 2026  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: PW – 305 3. BIR Tax Identification No. 000-067-618
4. KEPPEL PHILIPPINES PROPERTIES, INC.  
Exact name of issuer as specified in its charter
5. METRO MANILA, PHILIPPINES 6. (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 26th Floor, The Podium West Tower, ADB Avenue,  
Wack Wack Greenhills East, Mandaluyong City 1555  
Address of principal office Postal Code
8. (02) 8539-0460 local 4990  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| Common Shares       | 293,828,900 (exclusive of Treasury Shares)                                     |
| Debt Outstanding    | NIL  |
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events**

We were informed by Forward Synergy Group, Inc. ("FSGI") that it published today, 19 February 2026, in the Manila Times an announcement of its intention to conduct a mandatory tender offer of the shares of Keppel Philippines Properties, Inc. ("KEP"), pursuant to and in connection with the Share Purchase Agreement dated 12 February 2026 entered into between the following shareholders of KEP: Keppel Ltd., Keppel Management Ltd., Molten Pte. Ltd., and Kepwealth, Inc. and FSGI. A snippet of the foregoing publication is attached hereto as Annex "A".

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KEPPEL PHILIPPINES PROPERTIES, INC.**

Issuer

**19 February 2026**

Date

  
**MARIA MELVA E. VALDEZ**  
*Compliance Officer/Corporate Secretary*

**ANNOUNCEMENT OF INTENTION TO MAKE A MANDATORY TENDER OFFER TO SHAREHOLDERS OF KEPPEL PHILIPPINES PROPERTIES, INC.**

Pursuant to Rule 19 of the 2015 Implementing Rules and Regulations of the Securities Regulation Code, Forward Synergy Group, Inc. ("**FSGI**") hereby announces its intention to conduct a mandatory tender offer ("**Tender Offer**") to acquire up to Thirty-Eight Million Six Hundred Ninety-Five Thousand Two Hundred Seven (38,695,207) outstanding common shares (the "**Tender Offer Shares**") of Keppel Philippines Properties, Inc. ("**KEP**" or the "**Company**"), a corporation duly organized and existing under the laws of the Republic of the Philippines, with principal office at the 26th Floor, The Podium West Tower, ADB Avenue, Wack Wack Greenhills East, Mandaluyong City. The Tender Offer Shares represent the remaining Thirteen and 17/100 Percent (13.17%) of the total outstanding capital stock of KEP after the Transaction, as defined below.

The Tender Offer is being conducted following the execution of the Share Purchase Agreement dated 12 February 2026 between FSGI as the buyer, and Keppel Ltd., Keppel Management Ltd., Kepwealth, Inc., and Molten Pte. Ltd. as the sellers (collectively, the "**Sellers**"), under which FSGI agreed to acquire the Sellers' shares in KEP constituting Eighty-Six and 83/100 Percent (86.83%) of the total outstanding capital stock of KEP (the "**Transaction**"), thereby triggering the mandatory tender offer requirement under the Securities Regulation Code.

The terms and conditions of the Tender Offer shall be set out in the Tender Offer Report to be filed with the Securities and Exchange Commission ("**SEC**") and disclosed in accordance with applicable regulations.

The Tender Offer shall commence on 3 March 2026 and shall end on 31 March 2026.

FSGI shall provide adequate notice and required documentation to all eligible shareholders of KEP in order to permit their appropriate participation in the Tender Offer. Among the documentation to be provided shall be the application form for the Tender Offer and a description of the Terms of the Tender Offer which will be sent via courier to holders of certificated shares, and via email notice to all Trading Participants for their respective clients. This and other relevant information and disclosures regarding the Tender Offer will also be made available on KEP's website in due course.

For inquiries or updating of addresses for receipt of Tender Offer materials, please contact the Tender Offer Agent, **AB Capital Securities, Inc.** as follows:

Name	Telephone No.	Email Address
Dharwin G. Saqavsav	8898-7526	customerservice@abcapital.com.ph settlements@abcapital.com.ph
Elmer F. Capuno	8898-7531	elmer.capuno@abcapital.com.ph
Jonna C. Liaguano	8898-7522	jclaguano@abcapital.com.ph

MT - Feb. 19, 2026